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Attorneys for Lehman Brothers Holdings Inc.
and certain of its affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors. : (Jointly Administered)
: :
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NOTICE OF WITHDRAWAL OF MOTION WITHOUT PREJUDICE

PLEASE TAKE NOTICE that the *Motion Pursuant To Section 8.4 of The Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. And Its Affiliated Debtors To Estimate The Amount of Proof of Claim Number 30596 By Essex Equity Holdings USA, LLC For Purposes of Establishing Reserves* [ECF No. 33907] is hereby withdrawn without prejudice.

Dated: January 24, 2013
New York, New York

/s/ Robert J. Lemons
Robert J. Lemons

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